

<b>Code</b>	<b>CII</b>
<b>Company name</b>	Hochiminh City Infrastructure Investment Joint Stock Company
<b>Date</b>	06/25/2018
<b>Subject</b>	The result of conversion of CII41401 bonds (Phase 5)

**Content:**

Hochiminh City Infrastructure Investment Joint Stock Company has reported the result of conversion of CII41401 bonds as follows:

**I. Information on the bond:**

1. Type of bond: convertible bond
2. Par value: VND1,000,000/bond
3. Issue volume: 1,081,846 bonds
4. Issue date: June 23, 2014
5. Maturity date: June 23, 2019
6. Payment date: June 12, 2014
7. Total issued convertible bonds: 1,081,846 bonds
8. Total par value: VND1,081,846,000,000
9. Bond interest rate: 12%/year
10. Bond term: 05 years
11. Conversion time: Bonds will be converted after 06 months from the issue date. The conversion time will be divided into 06 phases, and the conversion percentage of each phase will be decided by investors (investors can convert a part or all of bonds in the first phase):
  - Phase 1 : 06 months from the issue date
  - Phase 2 : 12 months from the issue date
  - Phase 3 : 24 months from the issue date
  - Phase 4 : 36 months from the issue date
  - Phase 5 : 48 months from the issue date
  - Phase 6 : 60 months from the issue date
  - Conversion price: VND11,000/share
  - Conversion ratio: 1:90.9 (01 bond is converted into 90.9 shares).
  - The number of converted shares will be rounded down, and fractional shares (if any) will be cancelled.

For example, on the record date, shareholder A owns 05 bonds and registers to convert all 05 bonds. The number of shares to be converted is:  $5 \times 90.9 = 454.5$  shares. But, after rounding down, the number of shares that he or she receives is only 454 shares. The remaining 0.5 is cancelled.

## **II. Result of conversion:**

1. Bond name: CII41401
2. Number of remaining bonds after Phase 1 (12/23/2014) and Phase 2 (06/23/2015): 218,184 bonds, Phase 3 (06/23/2016) and Phase 4 (06/23/2017): 12,990 bonds
3. Number of bonds converted in Phase 5: 2,606 bonds
4. Value of bonds converted: VND2,606,000,000.
5. Conversion ratio: 1:90.9
6. Conversion date: June 25, 2018
7. Record date: May 15, 2018
8. Name of stock converted from bonds: Stock of Hochiminh City Infrastructure Investment Joint Stock Company
9. Stock code: CII
10. Stock type: common stock
11. Par value: VND10,000
12. Number of shares converted: 236,858 shares
13. Value of shares converted: VND2,368,580,000
14. The total converted bonds accounting for 20.06% of the remaining bonds after four phases.
15. The total converted bonds accounts for 0.24% of the total issued bonds (1,081,846 bonds).